

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited			
Name of Issuer Great Date Submitted 02/03/	Harvest Maeta Group 2018	Holdings Limit	red	
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code : <u>3683</u> Desc	ription : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000 N/A	
Increase/(decrease)	N/A			
Balance at close of the month	4,000,000,000	_HK\$0.01_	HK\$40,000,000	
(2) Stock code : N/A Desc	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

28/02/2018

2. Preference Shares			
Stock code: <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enc <i>currency</i>):	of the month (State	HK\$40	,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	925,470,000		_	
Increase/ (decrease) during the month	400,000			
Balance at close of the month	925,870,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	·	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(Adoption date:						
19 August 2011)						
Exercise Price:						
HK\$1.15						
Date of grant:						
(21/10/2011)						
ordinary shares	Nil	200,000	Nil	Nil	200,000	10,600,000
(Note 1)						
1.Share Option Scheme (Adoption date: 19 August 2011) Exercise Price: HK\$1.20 Date of grant: (30/04/2015) ordinary shares (Note 1) 3. N/A	Nil	200,000	Nil	Nil	200,000	7,430,000
shares						
(Note 1)						
(000 1)		To	otal A. (Ordin	ary shares)	400,000	
		10	•	nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised durin options (State currency)		rom exercise of		K\$470,000		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomina nominal clo	l value at Ese of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	-8				
	-					
(/ /)	-					<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	-					
	- 					
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
	-					
						<u> </u>
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1)					
4. N/A	(/ /)					
	- -					
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)					
(dd/filiii/yyyy)	(
		Total B.		nary shares)		-
				ence shares)		-
			((Other class)	N/A	-

Convertibles (i.e. Convertible Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds	US\$	\$3,000,000		\$3,000,000		19,763,513
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	Ordinary					
issuable (tvoic 1)	HK\$1.184					
	(The exchange r	ate:				
Subscription price	US\$1=HK\$7.8	8)				
EGM approval date						
(if applicable)	(08/08/2013)					
(dd/mm/yyyy)) 2. Convertible bonds	US\$	\$54,000,000		\$54,000,000		201 042 064
2. Convertible bonds		\$34,000,000		\$34,000,000		381,843,064
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
	HK\$1.096					
Subscription price	(The exchange r					
Subscription price EGM approval date	US\$1=HK\$7.	<u> 13) </u>				
(if applicable)						
(dd/mm/yyyy)	(03/05/2016)	<u> </u>				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
4. N/A						
G. 1 1 ('C1' , 1)				_		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	m 10 (0 1		NT/A	
				inary shares)		_
				rence shares)	N/A	=
			((Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
shares (Note 1)		-
3. N/A		
shares (Note 1)		
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

,	Type of Issue					shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shows issueble				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(ddaining yyyy)			N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	

			Γ	oi main i	oarc	d and GEM liste	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	r	currency ——	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 7/A	
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						1071	
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (///)9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A

10 Othor		Class of shares issuable(Note 1)
10. Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)
		EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A
		Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

(1) 400,000

(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>CHAN Wai Shing</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.